

Create Currency Set

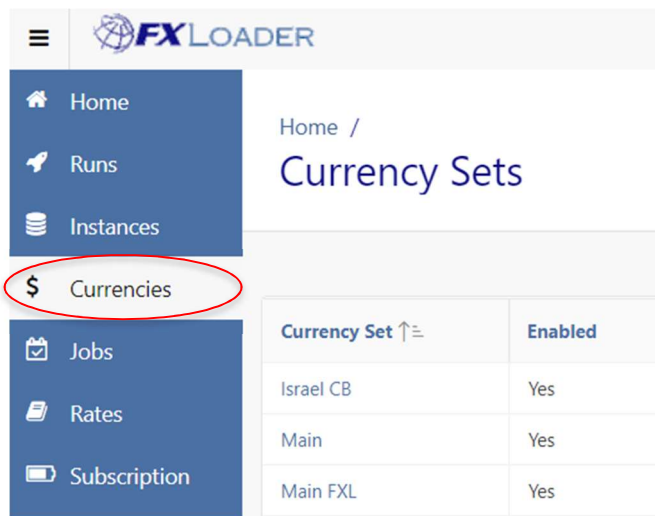
When

In order to create a run you must first create a Currency Set which will include all the currencies you need rates from/to.

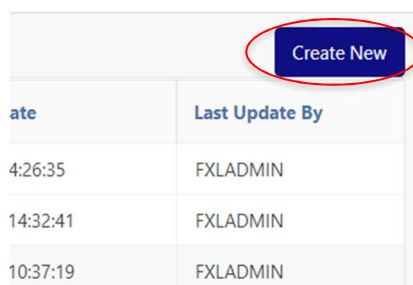
You will probably only need one Currency Set, but you may need more than one if you fetch rates from multiple sources, e.g. market rates and central bank rates.

Steps

1. Log in to the FXLoader Cloud Service and select 'Currencies' on the left menu



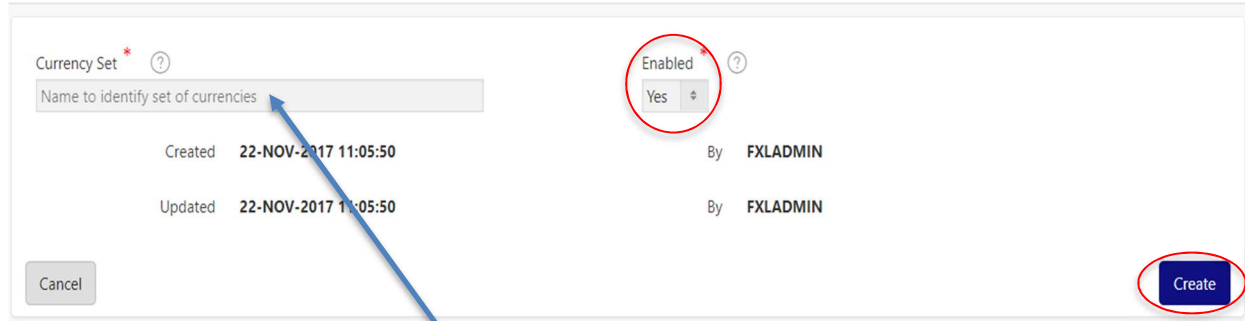
2. Click the 'Create New' button at the right of the screen



3. Complete the initial screen

Home / Currency Sets /

Currencies

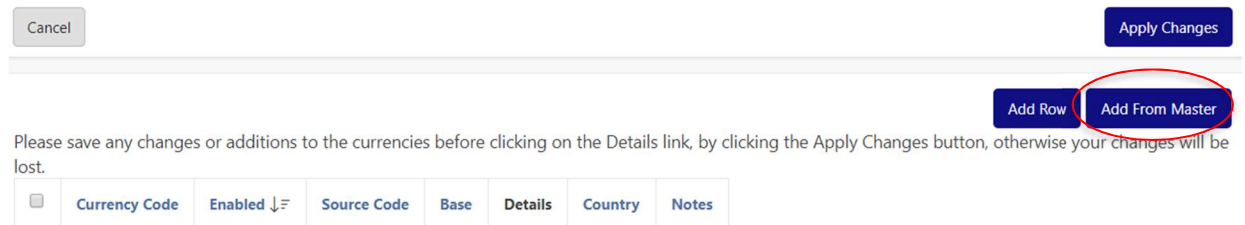


Enter a name for your Currency Set here. Examples are 'Main' or 'Colombia Official'.

Select 'Yes' in the Enabled field.

Click the 'Create' button.

4. Click 'Add From Master' button



5. Select all the currencies needed in your Currency Set by ticking the boxes

UGX	<input type="checkbox"/>	Uganda	Uganda Shilling
USD	<input checked="" type="checkbox"/>	United States	US dollar
USN	<input type="checkbox"/>	United States	US Dollar (next day)

If you use a currency code which is not in the Master List, it can be added by using the 'Add Row' button. An example would be if you use non-ISO currency codes.

Please refer to our article on Non-Standard Currency Codes for instructions.

Once all required currencies are ticked, click the 'Add Currencies' button at the top or bottom of the screen

Cancel Add Currencies

Notes

Andorran Peseta

Your Currency Set has now been created, and should look similar to this:

Cancel Apply Changes

Delete Checked Add Row Add From Master

Please save any changes or additions to the currencies before clicking on the Details link, by clicking the Apply Changes button, otherwise your changes will be lost.

<input type="checkbox"/>	Currency Code	Enabled <small>↓</small> <small>≡</small>	Source Code	Base	Details	Country	Notes
<input type="checkbox"/>	BRL	<input checked="" type="checkbox"/>		<input type="checkbox"/>		Brazil	Brazilian Real
<input type="checkbox"/>	CAD	<input checked="" type="checkbox"/>		<input type="checkbox"/>		Canada	Canadian Dollar
<input type="checkbox"/>	EUR	<input checked="" type="checkbox"/>		<input type="checkbox"/>		(null)	Euro EURO
<input type="checkbox"/>	GBP	<input checked="" type="checkbox"/>		<input type="checkbox"/>		United Kingdom	Pound Sterling
<input type="checkbox"/>	USD	<input checked="" type="checkbox"/>		<input type="checkbox"/>		United States	US dollar

1 - 5

Delete Checked Add Row Add From Master

Make sure you click the 'Apply Changes' button in order to save your Currency Set

Cancel Apply Changes

Delete Checked Add Row Add From Master

Please save any changes or additions to the currencies before clicking on the Details link, by clicking the Apply Changes button, otherwise your changes will be lost.

<input type="checkbox"/>	Currency Code	Enabled <small>↓</small> <small>≡</small>	Source Code	Base	Details	Country	Notes
<input type="checkbox"/>	BRL	<input checked="" type="checkbox"/>		<input type="checkbox"/>		Brazil	Brazilian Real
<input type="checkbox"/>	CAD	<input checked="" type="checkbox"/>		<input type="checkbox"/>		Canada	Canadian Dollar
<input type="checkbox"/>	EUR	<input checked="" type="checkbox"/>		<input type="checkbox"/>		(null)	Euro EURO
<input type="checkbox"/>	GBP	<input checked="" type="checkbox"/>		<input type="checkbox"/>		United Kingdom	Pound Sterling
<input type="checkbox"/>	USD	<input checked="" type="checkbox"/>		<input type="checkbox"/>		United States	US dollar

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Delete Checked Add Row Add From Master

For more information on setting Base Currencies or using Non-Standard Currency Codes please see our other articles on those topics.